



CANADIAN TAX CHECKLIST

Income Slips

- Employment Income (T4)
- Employment Insurance Benefits (T4E)
- Old Age Security (T4A-OAS)
- CPP Benefits (T4AP)
- Pensions and Annuities (T4A)
- Social Assistance Payments (T5007)
- Workers' Compensation Benefits
- Tuition or Education Receipts (T2202)
- Scholarships and Bursaries (T4A)
- *NEW*** CERB/CRB Payments (T4A or T4E)
- Other Slips (T3, T5, T4E, T4RSP, T4RIF)

Other Documents

- Foreign Pension Income
- Rental Income and Expenses
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters Certificate
- Search and Rescue Volunteers Certificate
- House Sale Information (if sold a house)

Receipts for Credits & Deductions

- Property Tax and/or Rent Receipts
- Medical Expenses
- Charitable Donations
- RRSP/RPP Contribution Receipts
- Spousal and Child Support Receipts
- Union or Professional Dues
- Child Care Expenses Receipts
- Adoption Expenses
- Political Contributions
- Moving Expenses
- Carrying Charges and Interest Expenses
- Interest Paid on Student Loans
- Home Accessibility Expenditures
- School Supplies Receipts (teachers)